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Attorneys for Lehman Brothers Holdings Inc.
and Certain of its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----x	
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
-----x	

**NOTICE REGARDING THIRD DISTRIBUTION PURSUANT TO
THE MODIFIED THIRD AMENDED JOINT CHAPTER 11 PLAN OF
LEHMAN BROTHERS HOLDINGS INC. AND ITS AFFILIATED DEBTORS**

As previously disclosed, additional Distributions under the *Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors*, dated December 5, 2011 [ECF No. 26039],¹ will commence on April 4, 2013 (the “Third Distribution Date”).

Attached hereto as Exhibit A is a list that indicates the percentage recovery that will be distributed to holders of Allowed Claims (other than secured, administrative or priority claims) against each Debtor in each Class under the Plan as well as the cumulative percentage recovery.

Attached hereto as Exhibit B is a summary of the aggregate amount that will be distributed to holders of Allowed non-priority unsecured Claims as of the Third Distribution Date.

Attached hereto as Exhibit C is a list that indicates the amount and percentage of the Minimum Cash Reserve and the Asset-to-Reserve Ratio that will be maintained by each Debtor that uses Non-Cash Assets in lieu of Available Cash as reserves for Disputed Claims.

¹ Capitalized terms used herein shall have the meanings ascribed to them in the Plan or the *Order Authorizing Use of Non-Cash Assets In Lieu of Available Cash As Reserves for Disputed Claims Pursuant to Section 8.4 of the Debtors' Confirmed Joint Plan* [ECF No. 25641], as applicable.

In addition to the approximately \$13.8 billion of Distributions identified in Exhibit B, in accordance with section 8.4 of the Plan, the Debtors will pay an additional \$370 million of Distributions to holders of recently Allowed Claims for amounts they would have received had those Claims, including Convenience Claims, been Allowed at the time of the previous Distributions.

Dated: March 27, 2013
New York, New York

/s/ Garrett A. Fail
Garrett A. Fail

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Exhibit A

Lehman Brothers Holdings Inc.

			Distribution as a % of Allowed Claims			
			Initial Distribution on 4/17/2012 ⁽¹⁾	Second Distribution on 10/1/2012 ⁽¹⁾	Third Distribution on 4/4/2013 ⁽¹⁾	Cumulative Distribution
Class 3	Senior Unsecured Claims		6.023822%	3.814592%	4.973258%	14.811672%
Class 4A	Senior Affiliate Claims		4.621059%	3.115203%	3.931802%	11.668064%
Class 4B	Senior Affiliate Guarantee Claims		4.511537%	3.044562%	3.843169%	11.399268%
Class 5	Senior Third-Party Guarantee Claims		3.609229%	2.435579%	3.076315%	9.121123%
Class 6A	Convenience Claims		26.000000%	N/A	N/A	26.000000%
Class 6B	Guarantee Convenience Claims		17.000000%	N/A	N/A	17.000000%
Class 7	General Unsecured Claims		5.655426%	3.574822%	4.658111%	13.888359%
Class 8	Affiliate Claims		4.252663%	2.875433%	3.616655%	10.744751%
Class 9A	Third-Party Guaranteee Claims other than those of the RACERS Trusts		3.402130%	2.300346%	2.893324%	8.595800%
Class 9B	Third Party Guaranteee Claims of the RACERS Trusts		2.069274%	1.399137%	1.759803%	5.228214%
Class 10A	Subordinated Class 10A Claims		N/A ⁽²⁾	N/A ⁽²⁾	N/A	N/A ⁽²⁾
Class 10B	Subordinated Class 10B Claims		N/A ⁽²⁾	N/A ⁽²⁾	N/A	N/A ⁽²⁾
Class 10C	Subordinated Class 10C Claims		N/A ⁽²⁾	N/A ⁽²⁾	N/A	N/A ⁽²⁾

Lehman Commercial Paper Inc.

Class 3	Convenience Claims	60.000000%	N/A	N/A	60.000000%
Class 4A	General Unsecured Claims other than those of Designated Entities	16.426654%	9.153147%	14.420168%	39.999696%
Class 4B	General Unsecured Claims of Designated Entities	10.958881%	8.433891%	12.341580%	31.734352%
Class 5A	Affiliate Claims of LBHI ⁽³⁾	12.970405%	10.542363%	15.426975%	38.939743%
Class 5B	Affiliate Claims of Participating Subsidiary Debtors	10.958881%	8.433891%	12.341580%	31.734352%
Class 5C	Affiliate claims other than those of Participating Debtors	11.780797%	9.066432%	13.267198%	34.114427%

Lehman Brothers Commodity Services Inc.

Class 3	Convenience Claims	55.000000%	N/A	N/A	55.000000%
Class 4	General Unsecured Claims	45.692744%	4.024636%	7.054080%	56.771460%
Class 5A	Affiliate Claims of LBHI ⁽³⁾	53.131098%	4.679809%	8.202418%	66.013325%
Class 5B	Affiliate Claims of Participating Subsidiary Debtors	N/A	N/A	N/A	N/A
Class 5C	Affiliate claims other than those of Participating Debtors	45.692744%	4.024636%	7.054080%	56.771460%

Lehman Brothers Special Financing Inc.

Class 3	Convenience Claims	32.000000%	N/A	N/A	32.000000%
Class 4A	General Unsecured Claims other than those of the Racers Trust	20.354027%	1.700449%	2.534159%	24.588635%
Class 4B	General Unsecured Claims of Designated Entities	10.362176%	0.873395%	1.308584%	12.544155%
Class 5A	Affiliate Claims of LBHI ⁽³⁾	20.643932%	1.794955%	2.689333%	25.128220%
Class 5B	Affiliate Claims of Participating Subsidiary Debtors	17.036634%	1.435964%	2.151466%	20.624064%
Class 5C	Affiliate claims other than those of Participating Debtors	20.018045%	1.687258%	2.527973%	24.233276%

Lehman Brothers OTC Derivatives Inc.

Class 3	Convenience Claims	34.000000%	N/A	N/A	34.000000%
Class 4	General Unsecured Claims	15.494402%	1.010837%	1.799785%	18.305024%
Class 5A	Affiliate Claims of LBHI ⁽³⁾	16.841742%	1.098736%	1.956288%	19.896766%
Class 5B	Affiliate Claims of Participating Subsidiary Debtors	13.473393%	0.878989%	1.565031%	15.917413%
Class 5C	Affiliate claims other than those of Participating Debtors	15.494402%	1.010837%	1.799785%	18.305024%

Lehman Brothers Commercial Corporation

Class 3	Convenience Claims	40.000000%	N/A	N/A	40.000000%
Class 4	General Unsecured Claims	25.655209%	17.040197%	10.341640%	53.037046%
Class 5A	Affiliate Claims of LBHI ⁽³⁾	N/A	N/A	N/A	N/A
Class 5B	Affiliate Claims of Participating Subsidiary Debtors	22.804630%	15.146842%	9.192569%	47.144041%
Class 5C	Affiliate claims other than those of Participating Debtors	25.655209%	17.040197%	10.341640%	53.037046%

Lehman Brothers Derivative Products Inc.

Class 3	General Unsecured Claims	55.565278%	6.417969%	38.016753%	100.000000%
Class 4A	Affiliate Claims of LBHI	N/A	N/A	N/A	N/A
Class 4B	Affiliate claims of Affiliates other than those of LBHI	55.565278%	6.417969%	38.016753%	100.000000%

Lehman Brothers Financial Products Inc.

Class 3	General Unsecured Claims	100.000000%	N/A	N/A	100.000000%
Class 4A	Affiliate Claims of LBHI ⁽³⁾	100.000000%	N/A	N/A	100.000000%
Class 4B	Affiliate claims of Affiliates other than those of LBHI	100.000000%	N/A	N/A	100.000000%

LB 745 LLC

Class 3	General Unsecured Claims	1.364536%	4.259858%	27.188597%	32.812991%
Class 4A	Affiliate Claims of LBHI ⁽³⁾	1.364536%	4.259858%	27.188597%	32.812991%
Class 4B	Affiliate claims of Affiliates other than those of LBHI	N/A	N/A	N/A	N/A

PAMI Statler Arms LLC

Class 3	General Unsecured Claims	N/A	N/A	N/A	N/A
Class 4A	Affiliate Claims of LBHI ⁽³⁾	N/A	N/A	N/A	N/A
Class 4B	Affiliate claims of Affiliates other than those of LBHI	N/A	N/A	N/A	N/A

		Distribution as a % of Allowed Claims			
		Initial Distribution on 4/17/2012 ⁽¹⁾	Second Distribution on 10/1/2012 ⁽¹⁾	Third Distribution on 4/4/2013 ⁽¹⁾	Cumulative Distribution
CES Aviation LLC					
Class 3	General Unsecured Claims	7.250282%	2.308120%	21.521977%	31.080379%
Class 4A	Affiliate Claims of LBHI ⁽³⁾	7.250282%	2.308120%	21.521977%	31.080379%
Class 4B	Affiliate claims of Affiliates other than those of LBHI	7.250282%	2.308120%	21.521977%	31.080379%
CES Aviation V LLC					
Class 3	General Unsecured Claims	0.994823%	0.461795%	3.889401%	5.346019%
Class 4A	Affiliate Claims of LBHI ⁽³⁾	0.994823%	0.461795%	3.889401%	5.346019%
Class 4B	Affiliate claims of Affiliates other than those of LBHI	N/A	N/A	N/A	N/A
CES Aviation IX LLC					
Class 3	General Unsecured Claims	1.745863%	0.715306%	6.508158%	8.969327%
Class 4A	Affiliate Claims of LBHI ⁽³⁾	1.745863%	0.715306%	6.508158%	8.969327%
Class 4B	Affiliate claims of Affiliates other than those of LBHI	1.745863%	0.715306%	6.508158%	8.969327%
East Dover Limited					
Class 3	General Unsecured Claims	N/A	N/A	N/A	N/A
Class 4A	Affiliate Claims of LBHI ⁽³⁾	7.661660%	N/A	N/A	7.661660%
Class 4B	Affiliate claims of Affiliates other than those of LBHI	N/A	N/A	N/A	N/A
Lehman Scottish Finance L.P.					
Class 3	General Unsecured Claims	N/A	N/A	N/A	N/A
Class 4A	Affiliate Claims of LBHI	N/A	N/A	N/A	N/A
Class 4B	Affiliate claims of Affiliates other than those of LBHI	N/A	N/A	N/A	N/A
Luxembourg Residential Properties Loan Finance S.a.r.l.					
Class 3	General Unsecured Claims	N/A	N/A	N/A	N/A
Class 4A	Affiliate Claims of LBHI	N/A	N/A	N/A	N/A
Class 4B	Affiliate claims of Affiliates other than those of LBHI	N/A	N/A	N/A	N/A
BNC Mortgage LLC					
Class 3	General Unsecured Claims	9.091815%	3.778413%	2.377620%	15.247848%
Class 4A	Affiliate Claims of LBHI ⁽³⁾	N/A	N/A	N/A	N/A
Class 4B	Affiliate claims of Affiliates other than those of LBHI	9.091815%	3.778413%	2.377620%	15.247848%
LB Rose Ranch LLC ⁽⁴⁾					
Class 3	General Unsecured Claims	N/A	N/A	N/A	N/A
Class 4A	Affiliate Claims of LBHI	N/A	N/A	N/A	N/A
Class 4B	Affiliate claims of Affiliates other than those of LBHI	N/A	N/A	N/A	N/A
Structured Asset Securities Corporation					
Class 3	General Unsecured Claims	6.498871%	5.229359%	10.190222%	21.918452%
Class 4A	Affiliate Claims of LBHI ⁽³⁾	6.498871%	5.229359%	10.190222%	21.918452%
Class 4B	Affiliate claims of Affiliates other than those of LBHI	6.498871%	5.229359%	10.190222%	21.918452%
LB 2080 Kalakaua Owners LLC ⁽⁴⁾					
Class 3	General Unsecured Claims	N/A	N/A	N/A	N/A
Class 4A	Affiliate Claims of LBHI	N/A	N/A	N/A	N/A
Class 4B	Affiliate claims of Affiliates other than those of LBHI	N/A	N/A	N/A	N/A
Merit, LLC					
Class 3	General Unsecured Claims	N/A	N/A	N/A	N/A
Class 4A	Affiliate Claims of LBHI	N/A	N/A	N/A	N/A
Class 4B	Affiliate claims	1.091344%	0.578678%	0.395373%	2.065395%
LB Somerset LLC					
Class 3	General Unsecured Claims	N/A	N/A	N/A	N/A
Class 4A	Affiliate Claims of LBHI	N/A	N/A	N/A	N/A
Class 4B	Affiliate claims	N/A	N/A	N/A	N/A
LB Preferred Somerset LLC					
Class 3	General Unsecured Claims	N/A	N/A	N/A	N/A
Class 4A	Affiliate Claims of LBHI	N/A	N/A	N/A	N/A
Class 4B	Affiliate claims	N/A	N/A	N/A	N/A

Notes:

⁽¹⁾ "N/A" indicates either \$0 available cash for Distributions, \$0 in Allowed Claims within the specific class or, with respect to the second and third Distributions, classes that were satisfied in the previous Distributions

⁽²⁾ Distributions reallocated in accordance with Section 6.4 of the Plan

⁽³⁾ In accordance with sections 6.5(b) and 6.5 (c) of the Plan, LBHI is participating in Distributions in the amount and to the extent set forth on Page 4 of the Debtor's Claims Schedule, as amended

⁽⁴⁾ In accordance with section 8.3 of the Plan, Debtors are not required to make Distributions of less than \$10 million in aggregate

Exhibit B

Exhibit B

Summary of Third Distribution to Non-Priority Unsecured Claims (April 4, 2013)

\$ in millions

Debtors ⁽¹⁾	Cash Available for Distribution							Claims ⁽⁷⁾			Distribution						
	Unrestricted Cash ⁽²⁾		Reserves and Adjustments to Cash ⁽³⁾		Initial Cash Available for Distribution	Cash Available from Distributions from Other Debtors and Certain Non-Debtors ⁽⁴⁾		Redistribution from Claims Reserves ⁽⁵⁾	Plan Adjustments ⁽⁶⁾	Catch-Up and Interest on Newly Allowed	Total Cash Available for Third Distribution	Allowed ⁽⁸⁾	Disputed ⁽⁹⁾	Total	Payment to Allowed Creditors	Net Increase to Disputed Claims Reserves ⁽¹⁰⁾	Total
	Initial Cash Available for Distribution	Cash Available from Distributions from Other Debtors and Certain Non-Debtors ⁽⁴⁾	Redistribution from Claims Reserves ⁽⁵⁾	Plan Adjustments ⁽⁶⁾	Catch-Up and Interest on Newly Allowed	Total Cash Available for Third Distribution											
Lehman Brothers Holdings Inc.	\$ 4,950.4	\$ (177.7)	\$ 4,772.8	\$ 3,761.7	\$ 113.4	\$ 428.8	\$ (161.7)	\$ 8,915.1	\$ 230,430.7	\$ 54,591.4	\$ 285,022.1	\$ 8,721.9	\$ 193.1	\$ 8,915.1			
Lehman Commercial Paper Inc.	\$ 3,802.8	\$ (80.8)	\$ 3,722.0	\$ 246.7	\$ 17.6	\$ (309.9)	\$ (1.8)	\$ 3,674.6	\$ 25,836.1	\$ 174.0	\$ 26,010.0	\$ 3,693.4	\$ (18.8)	\$ 3,674.6			
Lehman Brothers Special Financing Inc.	\$ 1,301.5	\$ (55.3)	\$ 1,246.2	\$ 194.5	\$ 1.0	\$ (58.9)	\$ (177.5)	\$ 1,205.3	\$ 35,917.4	\$ 12,226.1	\$ 48,143.5	\$ 908.0	\$ 297.3	\$ 1,205.3			
Lehman Brothers Commodity Services Inc.	\$ 45.6	\$ 47.2	\$ 92.8	\$ 9.8	\$ 161.0	\$ (23.4)	\$ (0.1)	\$ 240.0	\$ 2,974.6	\$ 236.2	\$ 3,210.8	\$ 220.6	\$ 19.4	\$ 240.0			
Lehman Brothers OTC Derivatives Inc.	\$ 7.3	\$ 0.7	\$ 7.9	\$ -	\$ 17.1	\$ (0.9)	\$ (0.0)	\$ 24.1	\$ 713.9	\$ 562.8	\$ 1,276.7	\$ 13.1	\$ 11.0	\$ 24.1			
Lehman Brothers Commercial Corporation	\$ 56.0	\$ 0.4	\$ 56.5	\$ 0.8	\$ 128.0	\$ (19.0)	\$ (0.2)	\$ 166.0	\$ 1,081.1	\$ 529.0	\$ 1,610.1	\$ 105.2	\$ 60.8	\$ 166.0			
Lehman Brothers Derivative Products Inc.	\$ 0.7	\$ (0.1)	\$ 0.6	\$ 0.1	\$ 235.2	\$ -	\$ (0.0)	\$ 235.9	\$ 174.8	\$ 86.6	\$ 261.4	\$ 66.4	\$ 169.4	\$ 235.9			
LB 745 LLC	\$ 6.1	\$ (0.1)	\$ 6.0	\$ 10.3	\$ 9.6	\$ -	\$ (0.0)	\$ 25.9	\$ 36.5	\$ 58.7	\$ 95.1	\$ 9.9	\$ 15.9	\$ 25.9			
CES Aviation LLC	\$ -	\$ (0.1)	\$ (0.1)	\$ -	\$ 16.3	\$ -	\$ (0.0)	\$ 16.1	\$ 17.7	\$ 57.3	\$ 75.0	\$ 3.8	\$ 12.3	\$ 16.1			
CES Aviation V LLC	\$ -	\$ (0.0)	\$ (0.0)	\$ -	\$ 2.5	\$ -	\$ (0.0)	\$ 2.5	\$ 6.2	\$ 57.1	\$ 63.3	\$ 0.2	\$ 2.2	\$ 2.5			
CES Aviation IX LLC	\$ 0.0	\$ (0.0)	\$ (0.0)	\$ -	\$ 4.2	\$ -	\$ (0.0)	\$ 4.2	\$ 7.0	\$ 57.1	\$ 64.2	\$ 0.5	\$ 3.7	\$ 4.2			
BNC Mortgage LLC	\$ 0.0	\$ (0.5)	\$ (0.5)	\$ 0.1	\$ 3.0	\$ -	\$ (0.0)	\$ 2.6	\$ 0.4	\$ 107.8	\$ 108.2	\$ 0.0	\$ 2.6	\$ 2.6			
Structured Asset Securities Corporation	\$ 0.2	\$ (7.9)	\$ (7.7)	\$ 81.4	\$ 20.0	\$ -	\$ (0.0)	\$ 93.6	\$ 470.7	\$ 447.8	\$ 918.5	\$ 48.0	\$ 45.6	\$ 93.6			
Merit LLC	\$ 0.0	\$ (0.0)	\$ (0.0)	\$ 1.3	\$ 0.0	\$ -	\$ -	\$ 1.3	\$ 324.7	\$ 11.1	\$ 335.8	\$ 1.3	\$ 0.0	\$ 1.3			
												\$ 13,792.5	\$ 814.7	\$ 14,607.1			

Notes:

⁽¹⁾ Includes all Debtors making a Distribution on the Third Distribution Date. Debtors not listed will not be making Distributions to non-priority unsecured creditors on this date

⁽²⁾ As of 3/15/13

⁽³⁾ Includes all, or some, of the following: (a) provisions for operating expenses and other operating reserves; (b) provisions for other commitments (e.g. unfunded loans, etc.); (c) reserves for anticipated investments; (d) additional reserves for Secured, Administrative, Priority and Convenience Claims not included in restricted cash (e) pro forma cash adjustments; and (f) reserves for interest on Disputed Claims

⁽⁴⁾ Includes payments from/to Debtors and other Debtors and certain Debtor Controlled Entities calculated to maximize Distributions to all creditors

⁽⁵⁾ Represents amounts that were reserved at the previous Distributions that are now available for Distribution as Disputed Claims have been reduced, withdrawn or allowed at amounts less than previously reserved

⁽⁶⁾ Plan Adjustment is calculated based on payment of Allowed Claims including Distributions on newly Allowed Claims. It is not calculated on the Disputed Claims Reserve

⁽⁷⁾ Does not include Convenience Claims

⁽⁸⁾ In accordance with sections 6.5 (b) and 6.5 (c) of the Plan, LBHI is participating in Distributions in the amount and to the extent set forth on Page 4 of the Debtor's Claims Schedule, as amended

⁽⁹⁾ Estimate of Disputed Claims for reserve purposes only. Certain Claims have been estimated at less than filed amounts as agreed to through a stipulation or settlement agreement. Does not include estimates for unliquidated Claims

⁽¹⁰⁾ Reserves set aside at LBDP are for both the full satisfaction of the remaining disputed claims, as well as potential post-petition interest

Exhibit C

Minimum Cash Reserve and Asset-to-Reserve Ratios for Third Distribution (April 4, 2013)

\$ in millions

Description	Lehman Brothers Holdings Inc.	Lehman Commercial Paper Inc.	Lehman Brothers Special Financing Inc.
Assets ⁽¹⁾			
Financial Inventory as of 12/31/12 ⁽²⁾	\$ 766	\$ 4,539	\$ 1,929
Encumbered Inventory Adjustment ⁽³⁾	(64)	(1,775)	(6)
Asset Transfer Adjustment ⁽⁴⁾	1	339	-
Subsequent Collections ⁽⁵⁾	(548)	(2,065)	(352)
Receivables & Other Assets ⁽⁶⁾	326	212	-
Investment in Affiliates ⁽⁷⁾	2,536	4,339	-
Interco. Receivables ⁽⁸⁾	8,829	1,237	252
Non-Controlled Affiliate Receivables ⁽⁹⁾	2,350	31	172
Total Assets	\$ 14,196	\$ 6,857	\$ 1,995
Required Claims Reserve			
% of Reserves for Disputed Claims Held in Cash	25%	25%	79%
Reserve for Disputed Claims	\$ 6,414	\$ 79	\$ 3,193
Less: Plan Adjustments & Plan Settlement Reserves ⁽¹⁰⁾	(519)	(10)	(41)
Reserve Available to All Classes	5,895	69	3,152
Less: Minimum Cash Reserve	(1,474)	(17)	(2,487)
Net Asset Requirement	\$ 4,421	\$ 52	\$ 665
Total Asset-to-Reserve Ratio	3.2x	132.4x	3.0x

Notes:

- (1) Certain classifications and calculations utilized in this report differ from prior notices of distribution; accordingly amounts may not be comparable to such notices
- (2) As reflected in the December 31, 2012 Balance Sheets filed with the Bankruptcy Court
- (3) Certain assets included in Financial Inventory are encumbered to Debtors and Third Parties and therefore are not used in the calculation of Asset-to-Reserve Ratios; Please refer to the Notes and Supplemental Schedules to the December 2012 Balance Sheets
- (4) Assets encumbered to LBHI and LCPI as described in the Notes and Supplemental Schedules to the December 31, 2012 Balance Sheets
- (5) Reflects net proceeds received by LBHI and LCPI in February 2013 related to the Archstone Acquisition (the assets associated with these proceeds would have been reflected in Financial inventory, Receivables from Controlled Affiliates and/or Investment in Affiliates at LBHI and LCPI per the December 31, 2012 Balance Sheet.) At LBSF, relates to derivative collections through February 2013. (Please refer to the Post-Effective Date Operating Reports for more information)
- (6) For LBHI and LCPI, amounts included in the balance sheet caption "Receivables from Controlled Affiliates and Other Assets" as of December 31, 2012
- (7) Includes Equity Interests in Affiliates per the Debtor's Disclosure Statement For Third Amended Joint Chapter 11 Plan filed on August 31, 2011 ("Disclosure Statement"), updated for significant cash collections, reclassification of certain inventory positions, funding and other activities through March 15, 2013. Amounts differ from the balances reported in the December 31, 2012 Balance Sheets as the Balance Sheets are presented on a historical basis
- (8) Includes recovery on intercompany receivables from both Debtors and Debtor-Controlled Entities (per Exhibit 4 of the Disclosure Statement) including RACERS Trust Claims, adjusted for cash collections, intercompany funding and other activities through the third distribution, including payments from Debtor-Controlled Entities on intercompany balances through March 15, 2013. Amounts differ from the balances reported in the December 31, 2012 Balance Sheets as the Balance Sheets are presented on a historical basis
- (9) Includes recoveries from Non-Controlled Affiliates per the 2012+ Cash Flow Estimates, net of collections through March 15, 2013. Amounts differ from the balances reported in the December 31, 2012 Balance Sheets as the Balance Sheets are presented on a historical basis
- (10) Includes only a portion of Plan Adjustments and Plan Settlement amounts reserved for Disputed Claims

This report is not meant to be relied upon as a complete description of the Company, its business, condition (financial or otherwise), results of operations, prospects, assets or liabilities. This report should be read in conjunction with previously filed reports by the Company, including the December 31, 2012 Balance Sheets, including Notes and Supplemental Schedules, 2012+ Cash Flow Estimates, Form 8-K reports, the Plan and related Disclosure Statement.